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*Attorneys for USACM Liquidating Trust*

Electronically Filed April 11, 2008

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In Re:

USA COMMERCIAL MORTGAGE  
COMPANY,  
USA CAPITAL REALTY ADVISORS, LLC,  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC, USA CAPITAL FIRST TRUST  
DEED FUND, LLC, USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
APPROVING STIPULATION TO  
EXTEND DEADLINE TO FILE  
COMPLAINT TO AVOID AND  
RECOVER PRE-PETITION  
TRANSFERS**

PLEASE TAKE NOTICE that on the 11th day of April 2008 the Court entered its  
ORDER APPROVING STIPULATION TO EXTEND DEADLINE TO FILE COMPLAINT

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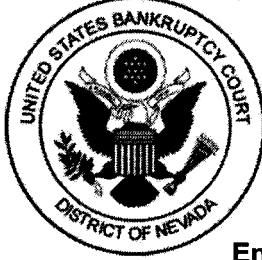
1 TO AVOID AND RECOVER PRE-PETITION TRANSFERS, a copy of which is  
2 attached hereto.

3 DATED this 11th day of April 2008.

4 **LEWIS AND ROCA LLP**

5  
6 By: /s/ Anne M. Loraditch  
7 ANNE M. LORADITCH, ESQ.  
8 Nevada Bar No. 8164  
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Entered on Docket  
April 11, 2008

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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**DISTRICT OF NEVADA**

In Re:  
  
USA COMMERCIAL MORTGAGE  
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Case No. BK-S-06-10725-LBR  
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Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION  
TO EXTEND DEADLINE TO FILE  
COMPLAINT TO AVOID AND  
RECOVER PRE-PETITION  
TRANSFERS PURSUANT TO 11 U.S.C.  
§§ 547, 548 AND 550**

1 Upon consideration of the Stipulation to Extend Deadline to File Complaint to  
2 Avoid and Recover Pre-Petition Transfers Pursuant to 11 U.S.C. §§ 547, 548, and 550 (the  
3 “Stipulation”), by and between USACM Liquidating Trust (the “Trust”), and Beadle  
4 McBride Evans & Reeves (“Beadle McBride”), and for good cause appearing therefor,

5 **IT IS HEREBY ORDERED THAT:**

6 1. The Stipulation is APPROVED.

7 2. The deadline for the Trust to file a complaint against Beadle McBride for the  
8 avoidance and recovery of pre-petition transfers, pursuant to 11 U.S.C. §§ 547, 548, and  
9 550, is hereby extended to and includes Friday, May 30, 2008.

10 PREPARED AND RESPECTFULLY SUBMITTED BY:

11 **LEWIS AND ROCA LLP**

**HOWARD & HOWARD**

12  
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& Reeves*

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